

LEWIS
AND
ROCA
LLP
LAWYERS

E-Filed on 9/21/07

1 3993 Howard Hughes Parkway, Suite 600
 Las Vegas, NV 89169-5996
 Facsimile (702) 949-8321
 Telephone (702) 949-8320

2 Susan M. Freeman AZ State Bar No. 004199
 Email: sfreeman@lrlaw.com
 Rob Charles NV State Bar No. 006593
 Email: rcharles@lrlaw.com

3 Attorneys for USACM Liquidating Trust

4

5

6

7 **UNITED STATES BANKRUPTCY COURT**
DISTRICT OF NEVADA

8

9

In re:

10 USA COMMERCIAL MORTGAGE
 COMPANY,

11 USA CAPITAL REALTY ADVISORS,
 LLC,

12 USA CAPITAL DIVERSIFIED TRUST
 DEED FUND, LLC,

13 USA CAPITAL FIRST TRUST DEED
 FUND, LLC,

14 USA SECURITIES, LLC, Debtors.

15 Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR
 Case No. BK-S-06-10729-LBR

16 **CHAPTER 11**

17 Jointly Administered Under Case No.
 BK-S-06-10725 LBR

18 **POST EFFECTIVE OFFICIAL
 SERVICE LIST FOR LIMITED
 NOTICE NO. 3 DATED SEPTEMBER
 21, 2007**

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Address	Role
Richard I. Dreitzer Deputy Attorney General State of Nevada Attorney General's Office 555 E Washington Avenue, Suite 3900 Las Vegas, NV 89101 ridreitz@ag.state.nv.us	Attorney General's Office

LEWIS
AND
ROCA
LLP
LAWYERS

1	Address	Role
2	Anne M. Loraditch BECKLEY SINGLETON CHTD 530 Las Vegas Blvd South Las Vegas, NV 89101 aloraditch@beckleylaw.com	Attorneys for Equity Security Holders of Diversified
3	George A. Davis CADWALADER, WICKERSHAM & TAFT LLP One World Financial Center New York, NY 10281 george.davis@cwt.com	Attorney for Compass Partners LLC
4	Michael W. Carmel 80 E Columbus Avenue Phoenix, AZ 85012 Michael@mcarmellaw.com	Chapter 11 Trustee in Thomas A. Hantges Bankruptcy
5	Deborah D. Williamson Thomas Rice COX SMITH MATTHEWS INCORPORATED 112 E Pecan Street, Suite 1800 San Antonio, TX 75205 dwilliamson@coxsmith.com trice@coxsmith.com	Attorneys for Ford Elsaesser, Chapter 11 Trustee in Joseph D. Milanowski Bankruptcy
6	Susan Williams Scann DEANER, DEANER, SCANN, MALAN & LARSEN 720 S Fourth Street, Suite 300 Las Vegas, NV 89101 sscann@deanerlaw.com	Attorneys for Binford Medical Developers, LLC
7	Berman, Geoffrey L. DEVELOPMENT SPECIALISTS, INC. 333 S. Grand Ave., Suite 4070 Los Angeles, CA 90071-1544 gberman@dsi.biz	Trustee for USACM Liquidating Trust
8	Allan B. Diamond DIAMOND MCCARTHY TAYLOR FINLEY & LEE, LLP Two Houston Center 909 Fannin Street, Suite 1500 Houston, TX 77010 adiamond@diamondmccarthy.com	Special Litigation Counsel for USACM Liquidating Trust

25
26

LEWIS
AND
ROCA
LLP
LAWYERS

	Address	Role
1	Eric Madden DIAMOND MCCARTHY TAYLOR FINLEY & LEE, LLP 1201 Elm Street, Suite 3400 Dallas, TX 75270 emadden@diamondmccarthy.com	Special Litigation Counsel for USACM Liquidating Trust
2	Michael Tucker FTI CONSULTING One Renaissance Square Two N Central Ave., Ste. 1200 Phoenix, AZ 85004-2322 michael.tucker@fticonsulting.com	USA Capital Diversified Trust Deed Fund, LLC Administrator
3	Robert P. Goe GOE & FORSYTHE 660 Newport Center Drive, Suite 320 Newport Beach, CA 92660 rgoe@goeforlaw.com	Attorneys for SCC Acquisition Corp
4	Gerald M. Gordon Gregory E. Garman GORDON & SILVER, LTD. 3960 Howard Hughes Parkway, 9th Floor Las Vegas, NV 89109 gmg@gordonsilver.com geg@gordonsilver.com	Attorneys for Lisa M. Poulin, Trustee, USA Investment Partners, LLC
5	Janet L. Chubb JONES VARGAS 100 W. Liberty St, 12 th Floor POB 281 Reno, NV 89504-0281 jlc@jonesvargas.com tbw@jonesvargas.com	Attorneys for Charles B. Anderson Trust; Rita P. Anderson Trust; Baltes Company; Robert J. Kehl, Ruth Ann Kehl, Daniel J. Kehl, Kehl Development, Keven Kehl, Kevin Kehl for Susan L. Kehl, Kevin Kehl for Andrew Kehl; Warren Hoffman Family Investments, LP; Judy A. Bonnet; Robert A. Kehl and Tina M. Kehl; Krystina L. Kehl; Christina M. Kehl; Kevin McKee; Cynthia Winter; and Mojave Canyon, Inc.
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		

LEWIS
AND
ROCA
LLP
LAWYERS

Address	Role
1 Dean T. Kirby, Jr. 2 John Hebert 3 KIRBY & McGUINN, A.P.C. 4 600 B Street, Suite 1950 5 San Diego, CA 92101 dkirby@kirbymac.com jhebert@kirbymac.com	Attorneys for Debt Acquisition Company of America V
6 Susan M. Freeman 7 Rob Charles 8 LEWIS AND ROCA LLP 9 3993 Howard Hughes Pkwy, Suite 600 Las Vegas, NV 89169-5996 SFreeman@LRLaw.com RCharles@LRLaw.com	Attorneys for USACM Liquidating Trust
10 Michelle Abrams MICHELLE L. ABRAMS, LTD. 11 3085 S Jones Blvd., Suite C 12 Las Vegas, NV 89146 mabrams@mabramslaw.com	Attorney for Debt Acquisition Company of America V
13 Richard W. Esterkin Asa S. Hami 14 MORGAN, LEWIS & BOCKIUS LLP 300 S Grand Avenue, 22 nd Floor 15 Los Angeles, CA 90071-3132 resterkin@morganlewis.com ahami@morganlewis.com	Attorneys for SCC Acquisition Corp
17 August B. Landis OFFICE OF THE U.S. TRUSTEE 18 300 Las Vegas Blvd., S. Suite 4300 19 Las Vegas, NV 89101 USTPRegion17.lv.ecf@usdoj.gov	Office of U.S. Trustee
20 Jeffrey D. Hermann ORRICK, HERRINGTON & SUTCLIFFE LLP 21 777 S Figueroa Street, Suite 3200 Los Angeles, CA 90017-5855 jhermann@orrick.com	Attorneys For USA Capital Diversified Trust Deed Fund, LLC
23 Marc A. Levinson ORRICK, HERRINGTON & SUTCLIFFE, LLP 24 400 Capitol Mall, Suite 3000 Sacramento, CA 95814 malevinson@orrick.com	Attorneys For USA Capital Diversified Trust Deed Fund, LLC

26

LEWIS
AND
ROCA
LLP
LAWYERS

1	Address	Role
2	William J. Ovca, Jr., Trustee Defined Pension Plan OVCA ASSOCIATES, INC. 16872 Baruna Lane Huntington Beach, CA 92649 N1GL@aol.com Facsimile: 714-840-6672	Direct Lender
3	Brian D. Shapiro THE LAW OFFICE OF BRIAN D SHAPIRO LLC 624 S 9 th Street Las Vegas, NV 89101 bshapiro@brianshapirolaw.com	Attorney for Michael W. Carmel, Chapter 11 Trustee in Thomas A. Hantges Bankruptcy
4	Robert R. Kinias SNELL & WILMER, LLP 3883 Howard Hughes Parkway, #1100 Las Vegas, NV 89169 rkinas@swlaw.com	Attorneys for USA Capital Diversified Trust Deed Fund, LLC
5	Robbin L. Itkin STEPTOE & JOHNSON LLP 2121 Avenue of the Stars, Suite 2800 Los Angeles, CA 90067 ritkin@steptoe.com	Attorneys for Michael W. Carmel, Chapter 11 Trustee in Thomas A. Hantges Bankruptcy
6	Andrew Parlen Christine M. Pajak Eve H. Karasik STUTMAN, TREISTER & GLATT, P.C. 1901 Avenue of the Stars, 12 th Floor Los Angeles, CA 90067 aparlen@stutman.com cpajak@stutman.com ekarasik@stutman.com	Attorneys for Equity Security Holders of USA Capital First Trust Deed

17 Respectfully Submitted: September 21, 2007.

18
19
20
21
22
23
24
25
26 LEWIS AND ROCA LLP

27 By: /s/ RC (#6593)
28 Susan M. Freeman, AZ 4199 (*pro hac vice*)
29 Rob Charles, NV 6593
30 Counsel for USACM Liquidating Trust